Acetonitrile Market Global Review and Outlook (2019)

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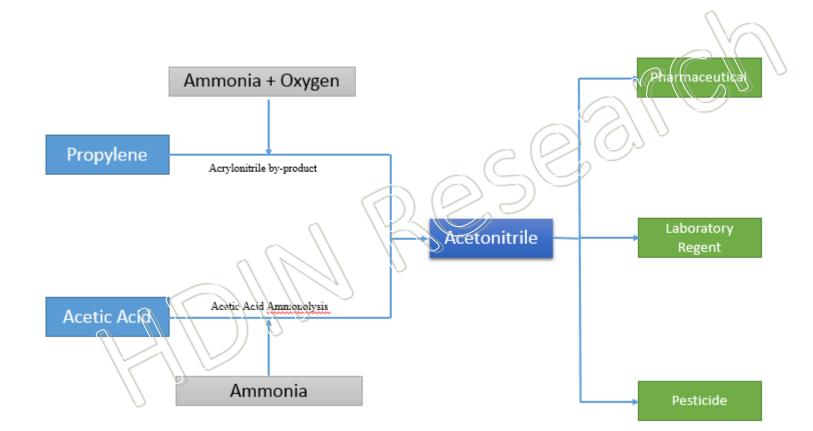


33 Companies Covered in this investigation



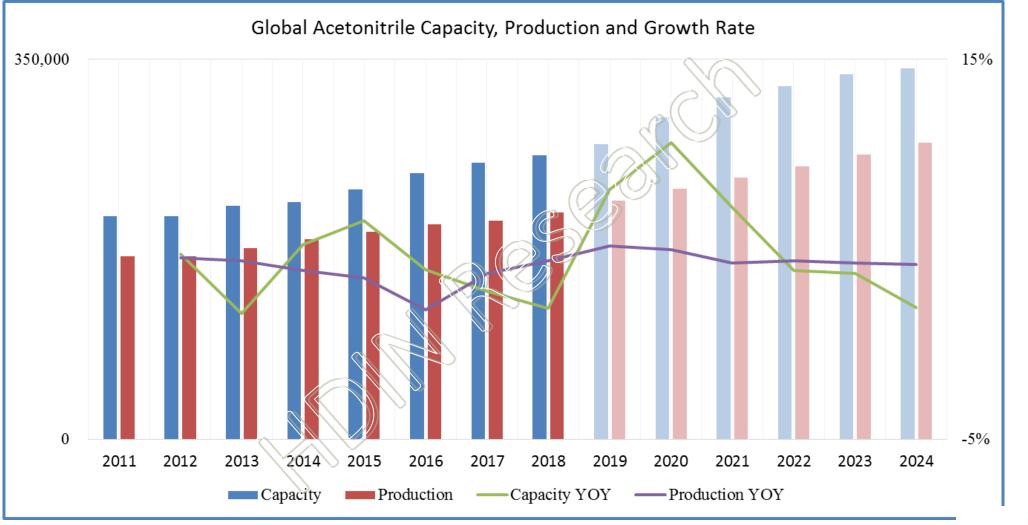


1. Introduction





2. Acetonitrile Market Size (tons)



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3. 2018 Global Acetonitrile Capacity

Table Global Acetonitrile Producers and their Capacity (tons) List

Region	Total Capacity	Country/ Region	Company	Technology	Capacity	Region	Total Capacity	Country/ Region	Company	Technology	Capacity
APAC (exclude China)	76, 700	Japan	Asahi KASEI	Tech. 1	6,000	APAC	76, 700	India	Dt	Tech. 2	500
		Japan	*	Tech. 1	6,000			India		Tech. 2	1,500
		Japan	SHOWA	Tech. 1	1,700	Europe	28,000	Netherlands	>	Tech. 1	8,800
		Japan	•	Tech. 1	1,600			Germany	INEOS Nitriles	Tech. 1	5,600
		South Korea	Ø	Tech. 1	16,000			UK	INEOS Nitriles	Tech. 1	5,800
		South Korea		Tech. 1	9,000			Russia	<u>U</u>	Tech. 1	5,800
		Taiwan, China		Tech. 1	8,600			Belarus	Open Join Stock Company "HUTAP"	Tech. 1	2,000
		Taiwan, China	5	Tech. 1	8,600	North America	60,100	USA	INEOS Nitriles	Tech. 1	26,600
		Thailand	۵	Tech. 1	6,000			USA	A	Tech. 1	23,000
		India	0	Tech. 1	1,200			USA	8.	Tech. 1	7,400
		India	ALKYL	Tech. 2	10,000			Mexico	U	Tech. 1	3,100
		Tradia	Balaji	Tech 2	10,000	MEA	6 000	Turkey	0	Tech. 1	3,000
		India	AMINES	Tech. 2	(2019)		6,000	Iran	<u></u>	Tech. 1	3,000

Tech. 1: Acrylonitrile by-product;

Tech. 2: Acetic Acid Ammonolysis

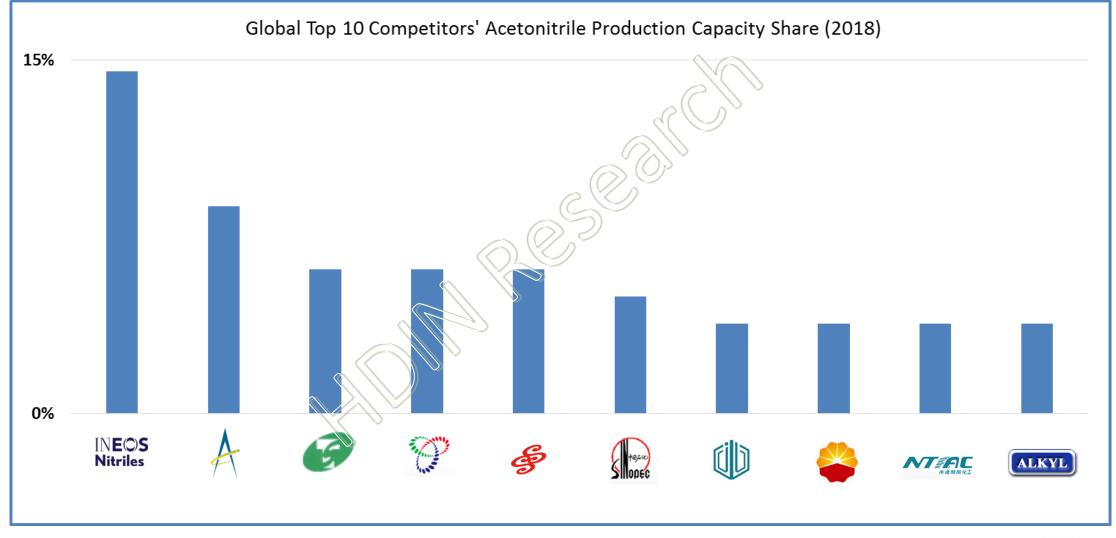
3. 2018 Global Acetonitrile Capacity

Table Global Acetonitrile Producers and their Capacity (tons) List

Region	Total Capacity	Country/ Region	Company	Technology	Capacity	Region	Total Capacity	Country/ Region	Company	Technology	Capacity
China	91,000	China	Ş	Tech. 1	16,000	China	91,000	China		Tech. 2	10,000
		China	4	Tech. 1	10,000			China	%	Tech. 2	5,000
		China	Ŷ	Tech. 1	16,000			China	97	Tech. 2	2,000
		China	Harrey Dobe	Tech. 1	13,000			China		Tech. 2	10,000
		China	6	Tech. 1	4,000			China	Ň	Tech. 2	5,000

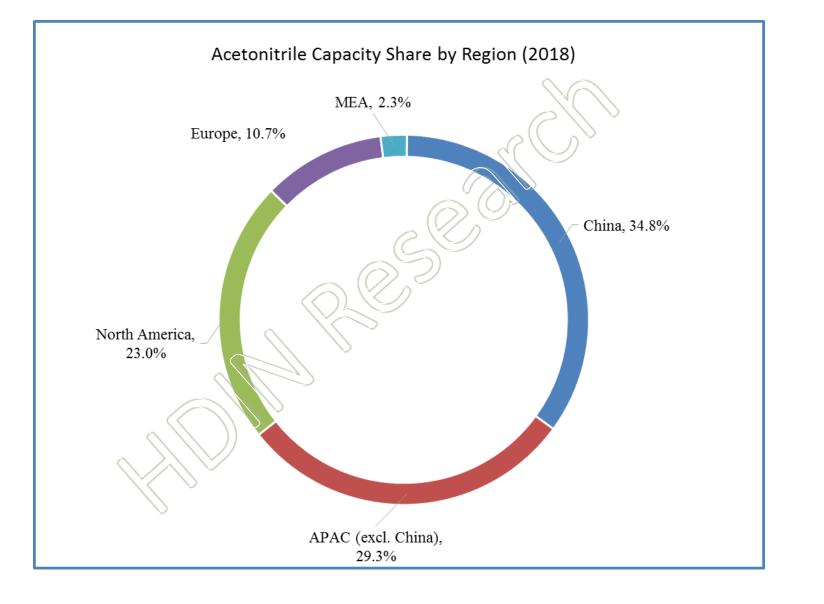
Tech. 1: Acrylonitrile by-product; Tech. 2: Acetic Acid Ammonolysis

4. Acetonitrile Market Competition



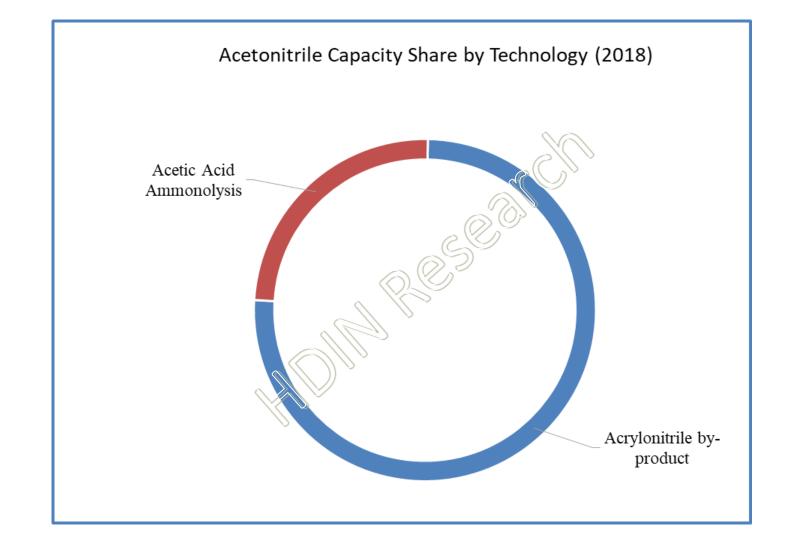
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5. Regional Acetonitrile Capacity



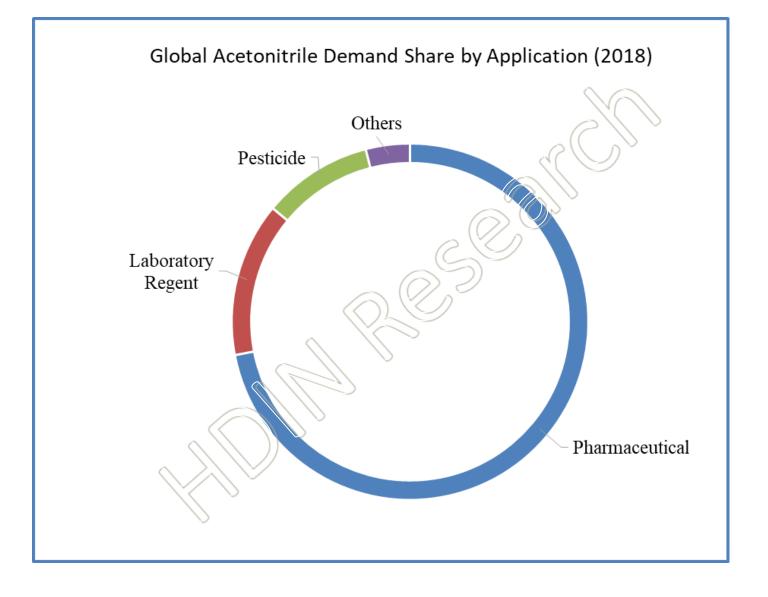


6. Acetonitrile Capacity Share by Technology





7. Acetonitrile Demand by Application





8. Planned Project

Table Global Acetonitrile Selected Planned Project List

Company	Planned Capacity (Tons)	Technology	Location	Commercial Production Date
Shanghai Haili Chemical	4,000	Acrylonitrile by-product	China	2019
Shenghong Petrochemical Group	8,000	Acrylonitrile by-product	China	2019
Zhejiang Petroleum & Chemical	8, 000	Acrylonitrile by-product	China	2020
Shandong KoRuhr Chemical	4,000	Acrylonitrile by-product	China	2020
CNOOC Dongfang	6, 200	Acrylonitrile by-product	China	2020
Lianyungang Petrochemical	8, 000	Acrylonitrile by-product	China	2020
Nanpu Group	4,000	Acrylonitrile by-product	China	2021
Jinneng Science and Technology Company	3, 000	Acrylonitrile by-product	China	2021
Saudi Aramco and Total	13, 000	Acrylonitrile by-product	Saudi Arabia	2025
Alkyl Amines Chemicals Ltd.	20,000	Acetic Acid Ammonolysis	India	2021-2023



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